

**TO SHAREHOLDERS WHO ARE NOT OFFICERS OR AFFILIATES OF THE COMPANY, AND WISH TO PERSONALLY CONVERT THEIR RESTRICTED SHARES TO FREE-TRADING SHARES.**

- 1. IF YOU ARE NOT AN AFFILIATE OWNING 10% OR MORE OF THE COMPANY’S COMMON STOCK , AND HAVE HELD YOUR SHARES FOR LONGER THAN SIX MONTH, PLEASE CONTACT OUR TRANSFER AGENT AT:**

**Securities Transfer Corporation**  
Ms. Marilyn Fox  
2591 Dallas Parkway, Suite 102  
Frisco, TX 75034  
fox@stcttransfer.com  
Phone: 469-633-0101  
Fax: 469-633-0088

- 2. THEY WILL THEN ASSIST YOU IN COMPLETING THE REQUIRED ‘REQUEST LETTER’, SIMILAR TO:**

**Sellers Representation Letter**  
**Non-Affiliate – Reporting Company**  
(Six-Month Holding Period)

Date: \_\_\_\_\_

To: \_\_\_\_\_ To: Securities Transfer Corporation  
2591 Dallas Parkway Suite 102  
Frisco, Texas 75034

\_\_\_\_\_  
*Company or Issuer's Counsel*

Re: Proposed sale(s) of \_\_\_\_\_ shares of Common Stock (the "Shares") of \_\_\_\_\_ (the "Issuer") pursuant to Rule 144 under the Securities Act of 1933, as amended ("Rule 144").

Ladies and Gentleman:

I propose to sell the above-referenced Shares in the manner permitted by Rule 144. In this connection, I represent to you and warrant as follows:

1. I am not an underwriter with respect to the Shares, nor will the proposed transaction be part of a distribution of securities of the Issuer.
2. I am not currently an affiliate of the Issuer and have not been an affiliate of the Issuer for the three-month period immediately preceding the proposed sale under Rule 144.
3. Based in part upon information furnished by the Issuer, the Shares are fully paid and a minimum of six months has elapsed since the date that the shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.
4. Based on information published or made available to me by the Issuer and relied upon by me, I have reason to believe there is adequate current public information available with respect to the Issuer.

I am familiar with Rule 144 and agree that, in the connection with the matters described above, you and the Issuer are relying on the statements made herein. The Issuer may rely on such statements as if this letter were addressed to the Issuer.

Very truly yours,

\_\_\_\_\_  
*(Client Signature)*

\_\_\_\_\_  
*(Address)*

There will be a modest charge for unrestricting your shares, to be quoted by Securities Transfer.

The new Free-Trading share certificate is then mailed to you directly.

**3. IF YOU ARE AN AFFILIATE, YOU MUST CONTACT THE COMPANY'S SEC COUNSEL, AT:**

**Sichenzia Ross Friedman Ference LLP**

Ms. Rebecca Golub

Legal Assistant

Sichenzia Ross Friedman Ference LLP

61 Broadway, 32nd Floor

New York, NY 10006

Phone: 212-981-6771

General Fax: 212-930-9725

Direct Fax: 212-202-7519

**4. IF A BROKERAGE WILL NOT ACCEPT YOUR SHARES:**

Your share certificate (s) must represent the actual number of shares you now own. If they do not, contact our transfer agent, who will explain how you can convert your old certificate(s) into one showing the correct number of shares.

They may be Restricted shares, meaning they cannot be sold, until you have held them for more than six months, and, convert them to Free-Trading share. Please see section above for instructions on how to unrestrict your shares and convert them to Free-Trading shares.

We've been informed some brokerages will not accept some smaller company's shares ('Penny Stock' companies) unless the client has a sizeable account, or, sometimes for no reason other than a business decision. We must remember these are private companies, and can do as they wish. It is possible you may have to open another account at other brokerages that will accept your shares. E-Trade is just one example of a brokerage who will accept our shares, once they have been made Free-Trading.

Thank you for your attention.



**Tom Rickards**, president

trickards@energytele.com

www.energytele.com